

RE Source Update Modifications

Version 1.04.2356/ 1.04.2360

User & Admin Instruction



The new version changes are as follows:

EMBRYO LAB

Incubator numeric edit limit was 50. Is now 30000.

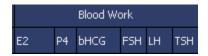
RX

The RX with Universal Report 'total pages to print' NOW includes the Universal Report page.

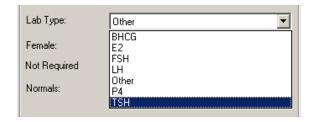
STIM SHEET

Added TSH column to stim sheet.

• Lab results for lab type "TSH", in a stim lab order, will appear on the stim row (same as E2, P, bHCG, LH, FSH).



• There is a new LabType (TSH) in the LabType droplist on the Stim Labs Maintenance screen:



NOTE: Same rules apply, there can only be one TSH type lab per order.

SPERM ANALYSIS

Added ability to have multiple custom reports selection from the SA:

Pressing the Custom Rpt button on the SA form will display a dropdown selection when there is more than one custom SA report.

MAIN

Added Application idle lockout screen (5, 10, 15, 30 minute settings):

This is a site-wide option. Default is disabled.

LAB ORDER

• Added DrawDateTime to LabOrder:

This value is not currently surfaced in the GUI.

• Added Attachments button:

Works just like attachments for progress notes.

LAB LOG

Added Lab Review button:

Allows review of labs for the currently viewed patient.

Added Attachments button:

Works just like attachments for progress notes.

SURGICAL PROGRESS NOTE

<u>Changed perm settings on 'Pathology Sent' and 'Results Reviewed' fields to Editable from Reviewable:</u>

These fields will be available for entry only on Unconfirmed notes. (Unavailable for Confirmed notes)

NOTE: User must still be in the MD RESource group.

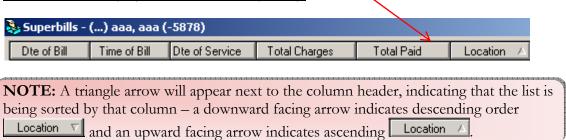
DEMOGRAPHICS REPORT

Added report option to include Insurance Policies on report:

Default setting is 'OFF'.

SUPERBILL HISTORY

Added Location display column and sort capability:



LAB ORDER

Added Hold button:

In a lab order, allows indicated labs bound for a particular POS to be flagged for Holding. This means the POS will hold the electronic order for processing when the patient arrives at the POS with the paper requisition for draw.

If any POS's are checked for Hold on an order the button will display in Yellow.



Currently, only the Quest interface supports this feature. Quest requisitions will indicate PSC Hold on the paper order when printed from the LIS.

REVIEW

Added Global folder:

This works like the Personal folder except anyone can **View** this folder and anyone can **Add/Remove** patients from the folder.

To add a patient to a Global Review folder:

- 1. Highlight the patient and right click on the mouse to bring up a selection list.
- 2. Select Add to Review Folder
- 3. Select Add to Global Review

To view patient records in the Global Review Folder:

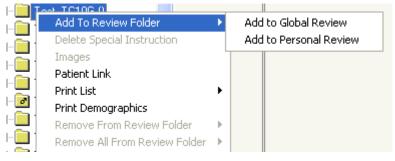
1. Hit the Review Tab on the Patient Explorer (green arrow below)



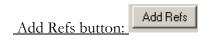
- 2. From the drop down selection, choose **Global**
- 3. Click Review
- 4. A list will display for all patients that were selected for global review.

To remove patient records from Global Review:

- 1. Highlight the patient and right click on the mouse to bring up a selection list.
- 2. Select Remove from Review Folder
- 3. Select Remove from Global Review



REFERENCES



This manages additional patient references in the Demographics form. It is located along the right hand side of window with other buttons such as Alt Addr and Alarms.

TOUCH NAV

Added to the Main Menu Toolbar 'Touch':



This screen is primarily intended to be used with touch screen interfaces (i.e. IPAD) for viewing data.



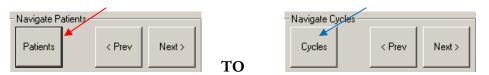
This window allows navigation through patients and cycles in Patient Explorer. Once you have entered search criteria and pressed the **Find** button, a patient or list of patients meeting your criteria will appear in the Patient Explorer.

To View Patients through Touch:

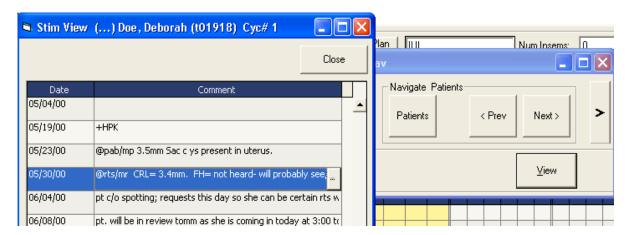
- When the button displays **Patients,** it will navigate through the selected list in Patient Explorer.
- Click **Next** or **Prev** (previous), allows you to navigate through the list of patients. As you navigate, the (+) sign to the left of the patient name expands the patient node/folder revealing all cycles created under the patient.
- This will continuously expand and close for each patient with each "Next" or "Prev" selection.
- Click the **View** button will display the patient's current cycle stim comments.

To view Cycles through Touch:

- To navigate through the cycles under a selected patient, click the **Patient** (red arrow) button in the Touch window.
- The button will change to **Cycle** (blue arrow) and reveal all the cycles created under the patient.



- Once changed to Cycle, a user can navigate through the cycles of this patient using the **Prev** and **Next** buttons.
- Click the **View** button to display the stim comments of the selected cycle.



NOTE: A patient can have multiple cycles. The cycle that is active will have the center of its symbol shaded in. Each cycle is displayed with its cycle number, cycle type and cycle status.

When viewing the cycles of a patient through the Touch window, the current cycle of the patient is the first displayed. From this point, a user can navigate to the previous or next cycle.

INSURANCE POLICY

Added PBM Number field:

This field is to add the Pharmacy Benefit ID number that is often accompanied with the prescription ordering process. This is an alpha-numeric field and it can be added to the universal Rx Report form that accompanies the Prescription printout.

PARTNER

Added Responsible Party checkbox to partner screen:

This was added primarily to support the Labcorp and Quest interfaces. This indicates whose insurance is responsible for the billing of the lab tests ordered.

CUSTOM QUERY AND REPORTS

Added Favorites category:

1. The Favorites Add/Remove buttons can be used to add currently selected reports to your Favorites category.

Favorites Add/Remove buttons can be used to add currently selected reports to Add



DOCTOR LOOKUP

Added Fax Number field to the Doctor Lookup list. For example, in Demographics,



The magnifying glass allows doctor lookup. This is pulled from doctors associated with Practice.

LABCORP

Corrected requisition parameter print issues for type Fasting and combined parameter types.

OPTIONS

On the Resource main toolbar, under Tools, then Options.

Added option to adjust the stim row height (green arrow) by a percentage (i.e. 30 = 30% increase in row height) for the logged in user account.

Resource Options Window:



INTERNAL UPGRADES

[System Performance Updates]

Added key cluster on StandardProgNote.PatientId.

[Printer Drop List for labels and barcodes]

- Implemented new printers list pull for labels printing.
- This is an internal mod needed to improve printer device filtering on Win 2008 Terminal servers.

[Auto Update]

• The installer process and interfaces were renamed. The previous installer contained the word 'install'. Win 2008 security looks for keywords such as this in .exe and process names and elevates security on them. The rename eliminates the problem and allows the RESource installer to function in a 2008 env.